Best practices for installing Updates and Service Packs in Forefront UAG and TMG

Abstract

In this article I will show you best practices who to install Service Packs and Rollups for Forefront TMG and Forefront UAG. We will also cover steps for installing Service Packs on Forefront TMG and UAG array member servers.

Let's begin

For a Firewall like Forefront TMG or an Application Layer Firewall like Forefront UAG Administrators should always install the latest available Service Packs and Rollups to keep the Firewalls up to date to reduce the attack surface and to provide new and enhanced functionalities.

Attention: Before you install Service Packs and Rollups for Forefront TM and UAG you should always create a working backup before you install the latest patches. The following articles explains how to back up the configuration: <u>TMG Backup</u>, <u>UAG Backup</u>.

Forefront TMG Standalone

The simplest way installing Service Packs and Rollups is a Forefront TMG Standalone installation. If you are not sure which TMG version is installed, open the TMG MMC, navigate to the *System* node, select the *Servers* tab and in the properties of the Forefront TMG Server object you will find the Forefront TMG version.

Forefront TMG						
File Action View Help						
🗢 🔿 🗾 🔚 🖬 🖉) 🚰 🗙 📕	6 🕒 🚵 🔛				
Microsoft Forefront Threat Mar Forefront TMG (UAG) Dashboard Monitoring M	Foref Threat	ront Management Gateway 2010 oplication Filters Web Filters)			
E-Mail Policy	Name 🔺		Host ID	Description	CARP Load Factor	Cre
Thrusion Prevention S	🛃 UAG (Local Server)		2		100	28.1
Remote Access Policy (UAG2		3		100	31.1
System		UAG Properties		×		
Logs & Reports		General CARP Communication UAG Full computer name: JAG:trainer.intern Description (optional): Configuration Management: Forefront TMG version: Product ID: Created: Installation directory: Host ID	Product ID Array Manager 7.0.9193.575 02186-169-2504901-7 28.10.2010 16:10:18 C:\Program Files\Micro 2 OK Cancel	70432 Desoft Forefro		
▼	•					

Figure 1: Determine Forefront TMG version

You can compare the installed version with the latest available Service Packs and Rollups on this <u>website</u>.

Next, create a backup of the Forefront TMG Server. After a successful backup of the Forefront TMG configuration or the entire Server, simple start the Service Pack or Rollup installation from an elevated command prompt and follow the instructions of the setup wizard.

During the Service Pack or Rollup installation, TMG service will be restarted, so if you install the Service Packs through a Remote Desktop connection, it will be likely the case that the RDP session freezes and you have to wait for an automatically reconnect or you must establish the RDP connection manually.

Forefront TMG Standalone Array

In a Forefront TMG Standalone Array install the Service Pack or Rollup on the Array Manager first. The easiest way to determine the Array Manager is open the TMG MMC, navigate to the *System* node, and select the *Servers* tab and on the column *Config. Manager* you will find the Array Manager.

Forefront TMG						
File Action View Help						
🗢 🔿 🖄 📊 🖉 🖬 🖻) 🚰 🗙 📕 🖼 📮	8 😫 🕗				
Microsoft Forefront Threat Mar Forefront TMG (UAG) Dashboard Monitoring Firewall Policy Web Access Policy	Forefront Threat Mana	gement Gatewa	ay 2010			
E-Mail Policy	Description	CARP Load Factor	Created	Version	Product ID	Config. Manage
🐨 Intrusion Prevention S		100	28.10.2010 16:1	7.0.9193.575	02186-169-2504	Array Manager
 Remote Access Policy (Networking System 		100	31.10.2010 09:1	7.0.9193.575	02186-169-2504	Array Managed

Figure 2: Determine Forefront TMG Array Manager

After the installation on the Array manager has been successfully finished, check if the configuration is working, check related Windows Event logs, the TMG Monitoring Dashboard and something more. If everything is working install the Service Pack or Rollup on the additional Array members.

If your Forefront TMG or UAG Array is NLB enabled you have to do some additional configuration settings. I will show you these additional steps later in this article.

Forefront TMG Enterprise Array with EMS

If you deployed a Forefront TMG Enterprise Array with a centralised Enterprise Management Server (EMS), you must first install the Service Pack or Rollup on the primary EMS Server and after that on the EMS Replica Server/s. If the installation has been successfully finished on the EMS Servers, install the Service Packs and Rollups on the Forefront TMG Array members.

If the installation has been finished, check related Windows event logs, TMG monitoring dashboard and make sure that the TMG configuration has been synced with the EMS Server as shown in the following screenshot.

🕮 Forefront TMG					
File Action View Help					
🗢 🔿 🔰 🖬 🖄					
Microsoft Forefront Threat Mar Forefront TMG (UAG) Dashboard Monitoring	Forefront Threat Management Gateway 2010				
Firewall Policy	Alerts Sessions Connectivity Verifiers Services Configuration				
 Web Access Policy E-Mail Policy Intrusion Prevention St Remote Access Policy (♣ Networking System Logs & Reports 	Configuration Status Configuration status monitors the version of the configuration used by the Microsoft Forefront TMG Firewall Service on each array member and compares it to the version in the configuration store.				
Update Center		1	1	1 -	
Troubleshooting	Server 🔺	Status	Last Updated	Description	
	🕑 UAG	Synced	26.12.2013 08:44:03	Server configuration matches the stored configuration.	
	UAG2	Synced	26.12.2013 08:43:58	Server configuration matches the stored configuration.	

Figure 3: Check TMG array node sync status

If your Forefront TMG or UAG Array is NLB enabled you have to do some additional configuration settings. I will show you these additional steps later in this article.

Forefront UAG Standalone

Because Forefront UAG uses Forefront TMG as the underlying Firewall Server, you must install Forefront TMG and UAG updates in the correct order. The following websites lists the recommended installation <u>order</u>.

A typical Forefront UAG server has multiple products, each of which needs their own updates. These include:

- The Windows Operating system
- Forefront UAG
- Forefront TMG
- SQL Server 2008 Express
- Other Operating system components

As a general recommendation you should install Forefront TMG updates before installing Forefront UA Updates.

You should also keep in mind that for example Forefront UAG Service Pack three (which is the latest Service Pack for UAG as I wrote this article) requires SP1, SP1 Update 1 and SP2 to be installed first, and for these three, this is also the update order. The same is true for Forefront TMG. Forefront TMG SP2 Rollup 4 supersedes SP2 itself, so you need to install the Service Pack before the latest TMG rollup. As Ben Ari mentioned in his blog post, a typically installation is as follow:

Forefront UAG is distributed as a slipstreamed installation with TMG SP1 Update 1 and UAG SP1

You should also install any and all available OS updates (except the latest version of Internet Explorer which may cause problems if you open the TMG MMC when the TMG server has not been patched with the latest Rollups)

Install Forefront TMG SP2

Install Forefront TMG SP2 Rollup 4

On top of Forefront UAG SP1 you should install any and all UAG updates, in the following order:

Forefront UAG SP1 Update 1 Forefront UAG SP2 Forefront UAG SP3 Forefront UAG SP3 Rollup 1 Forefront UAG SP4

Attention: After installing a Forefront UAG Service Pack or Rollup, I recommend to save and activate the Forefront UAG configuration BEFORE you install the next UAG Rollup or Service Pack. In the past I had some problems on few customer Forefront UAG Servers where I installed the UAG Service Packs and Rollups without the step to save and activate the configuration. My colleague Karsten Hentrup and I expected some problems during Forefront UAG Service Pack and Rollup installations which we described in the following (German language) <u>article</u>.

Make also sure that you install any available updates to Microsoft SQL Server Express and other system components such as the .Net framework. These ucan be installed before or after other updates. In addition to the checks in the TMG MMC if the configuration has been successfully applied and synced, you must use the Forefront UAG Activation monitor to see if the configuration has been synchronized successfully.

S Forefront Unified Access	Gateway Activati	ion Monitor		
🔊 Refresh 🔡 Options				
🖃 🙀 UAG Array Members	Severity	Message		
UAG	State	Validating configuration settings.		
UAG2	State	Starting activation.		
	Information	Configuring NLB settings.		
	Information	NLB settings were configured successfully.		
	Information	Configuring SSL Network Tunneling (SSTP).		
	Information	The SSL Network Tunneling (SSTP) settings were configured successfully.		
	Information	The Network Connector service was stopped successfully.		
	Information	Activating Network Connector.		
	State	Writing the configuration files.		
	Debugging	Writing the file [C:\Program Files\Microsoft Forefront Unified Access Gateway\von\conf\Reporter.xr		
	Debugging	Writing the file [C:\Program Files\Microsoft Forefront Unified Access Gateway\von\conf\Repository		
	Debugging	Writing the file [C:\Program Files\Microsoft Forefront Unified Access Gateway\von\conf\Role.xml].		
	Debugging	Writing the machine [UAG] [10.80.16.79] to the High Availability file.		
	Debugging	Writing the machine [UAG2] [10.80.16.137] to the High Availability file.		
	Debugging	Writing the file [C:\Program Files\Microsoft Forefront Unified Access Gateway\von\Monitor\HA.xml]		
	State	Configuring Web sites.		
	•			

Figure 4: Forefront UAG Activation Monitor

Forefront UAG Array

Installing Forefront UAG Service Packs and Rollups in a Forefront UAG Array is the same procedure as for a Forefront TMG Standalone Array. During a Forefront UAG installation with UAG Array members, a Standalone Forefront TMG/UAG array will be created. So you have to install the Forefront UAG updates on the Array Manager first. You can determine the Forefront UAG Array Manager in the Forefront TMG MMC as mentioned above in this article or in the Forefront UAG MMC. Start the Forefront UAG MMC and click Admin – Array Management.



Figure 5: Determine Forefront UAG Array Manager

If your Forefront TMG or UAG Array is NLB enabled you have to do some additional configuration settings. I will show you these additional steps later in this article.

Forefront TMG and UAG in a NB Cluster

As mentioned above, if you are running Forefront TMG and UAG in a NLB cluster, Microsoft recommends the following steps before you install Service Packs and Rollups:

- Remove the server from the load-balancing configuration.
- Drain existing connections that are served by the server.
- Set NLB to "suspended" to prevent auto-rejoin when you restart.
- Install the update.
- Restart the server if it is required.
- Start NLB on the updated server.

Post installation notes

After installing Forefront TMG or UAG Service Packs you should immediately create a backup of the TMG and UAG configuration because an older Backup may be incompatible due to configuration or database updates

Conclusion

In this article I gave you some best practice informations how to install Forefront TMG and Forefront UAG Service Packs. We also covered the installation order of Forefront TMG and UAG Service Packs if the servers are members of a TMG or UAG array.

Related links

ISA/TMG/UAG versions http://blog.forefront-tmg.de/?page_id=27 UAG and TMG update order http://blogs.technet.com/b/ben/archive/2012/07/13/uag-and-tmg-update-order.aspx Installing Forefront TMG Service Packs http://technet.microsoft.com/en-us/library/ff717843.aspx Installing SP3 for Forefront UAG 2010 http://technet.microsoft.com/en-us/library/jj906332.aspx Backing up the Forefront TMG configuration http://technet.microsoft.com/en-us/library/cc984454.aspx Backing up Forefront UAG http://technet.microsoft.com/en-us/library/ff607447.aspx Forefront UAG backup and restore Capabilities http://www.isaserver.org/articles-tutorials/installation-planning/forefront-uag-backuprestore-capabilities.html